

January 28, 2019 Status Report

**AAII DELAWARE SIG
PORTFOLIO**

Summary Status of Portfolio

◉ December Activity

- MGE Energy dividend of \$0.353/share on 11/27
- Analog Devices dividend of \$0.54/share on 12/5
- Medtronic dividend of \$0.54/share on 12/26
- Analog Devices exceeded our goal price of \$117.96 on 12/13 – need to decide on new stop/goal (Bruce?)
- Alaska Air dropped below revised stop price of \$67 on 12/3 so sold at \$66.83 on 12/4 (profit of 386.40 – 9.56%)

◉ January Activity

- For Analog Devices, Bruce provided new limits of \$82.80 and \$122.67
- AT&T Dividend of \$0.52/share on 1/9
- **Edwards Lifesciences closed at 228.92 yesterday (stop-loss 230) and was sold**
- Abbott Labs dividend of \$0.36/share on 1/14

Portfolio Summary

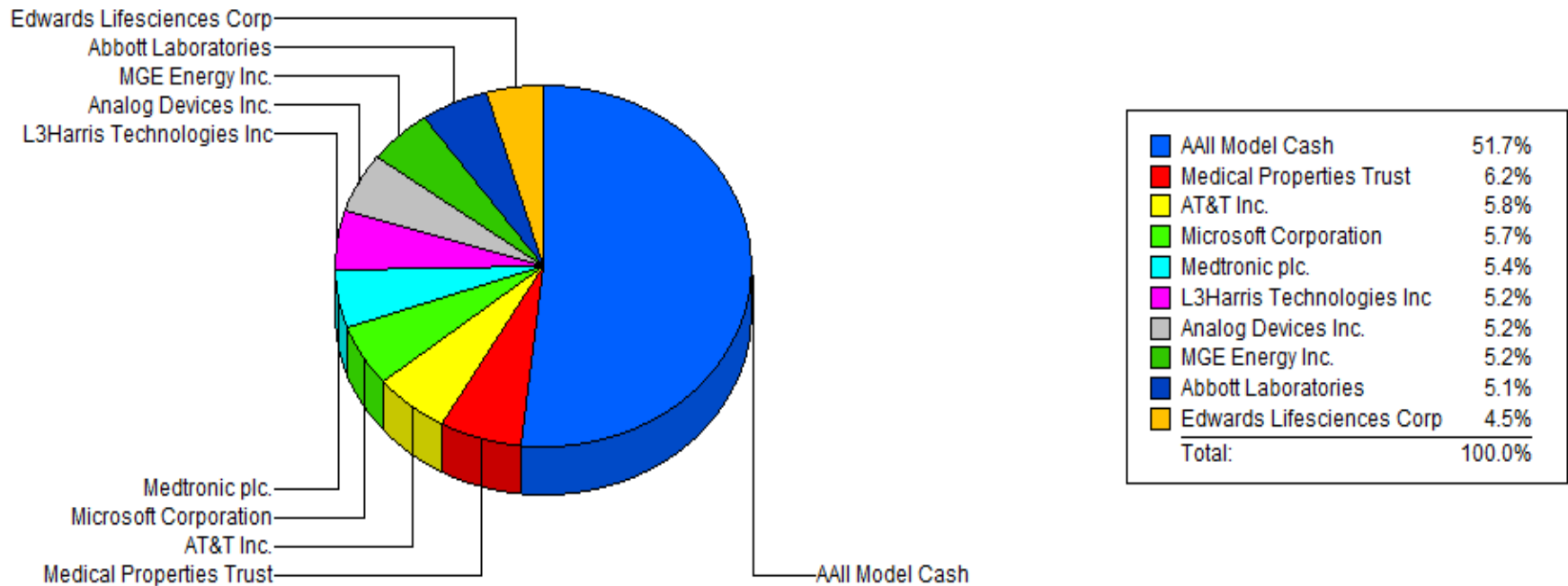
Portfolio Holdings AAII Delaware SIG Holdings as of 01/27/2020

Type/Security	Quantity	Unit Cost	Total Cost	Market Price	Market Value	% of Port.	Unrealized Gain/Loss	% G/L	Estimated Income	Est. Yield	P/E
AAII Model Cash	52,860.63000		52,860.63		52,860.63	51.75	0.00	0.0	0.00	0.0	
Medical Properties T	284.00000	17.550	4,984.20	22.400	6,361.60	6.23	1,377.40	27.6	284.00	4.5	8.1
AT&T Inc.	153.00000	32.600	4,987.80	38.500	5,890.50	5.77	902.70	18.1	312.12	5.3	16.2
Microsoft Corporatio	35.00000	139.440	4,880.40	165.040	5,776.40	5.66	896.00	18.4	64.40	1.1	78.2
Medtronic plc.	46.00000	107.550	4,947.30	119.260	5,485.96	5.37	538.66	10.9	99.36	1.8	36.5
L3Harris Technologie	24.00000	201.010	4,824.24	222.980	5,351.52	5.24	527.28	10.9	65.76	1.2	29.4
Analog Devices Inc.	45.00000	110.510	4,972.95	117.580	5,291.10	5.18	318.15	6.4	97.20	1.8	29.8
MGE Energy Inc.	66.00000	75.000	4,950.00	79.840	5,269.44	5.16	319.44	6.5	93.06	1.8	32.5
Abbott Laboratories	58.00000	85.970	4,986.26	90.400	5,243.20	5.13	256.94	5.2	74.24	1.4	49.1
Edwards Lifesciences:	20.00000	246.450	4,929.00	230.450	4,609.00	4.51	-320.00	-6.5	0.00	0.0	63.0
Totals:			<u>97,322.78</u>		<u>102,139.35</u>		<u>4,816.57</u>	<u>5.0</u>	<u>1,090.14</u>	<u>1.1</u>	<u>37.2</u>

	their sales)
Reasons to sell	<ul style="list-style-type: none"> Inability to meet market's expectations on sales and profits Any negative news from FDA on any of its products or therapies Set rather tight sell-stop to take advantage of continued rise, but quick to get out if it drops to more reasonable valuation
Fundamentals	PE Range: 139.64 – 247.64

Portfolio Summary

Percent of Portfolio



Portfolio Performance

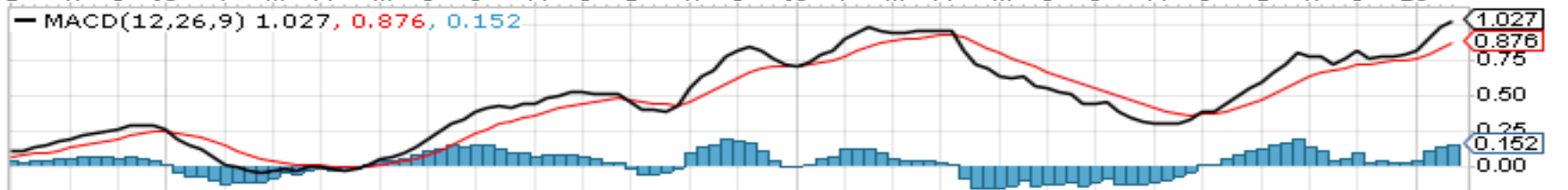
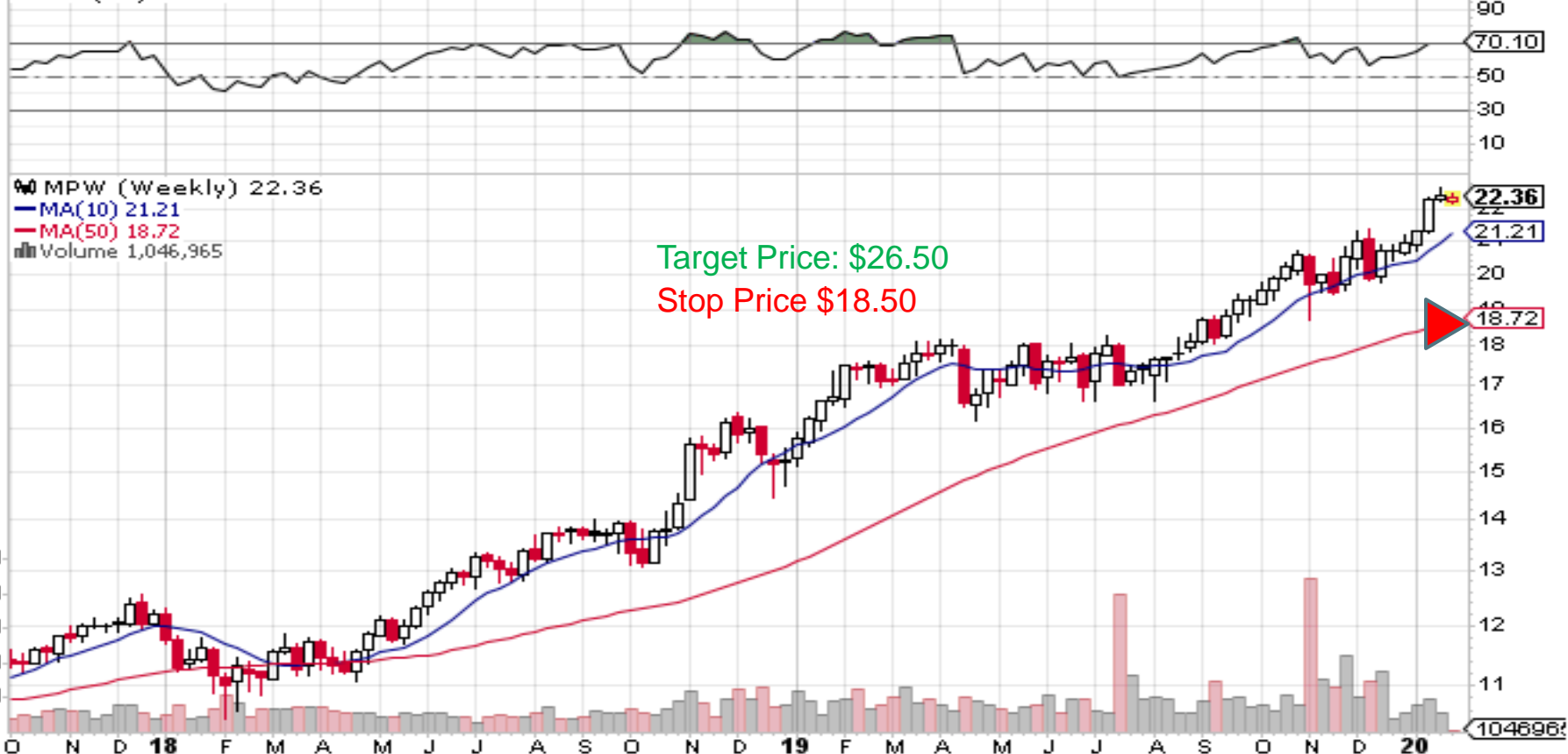
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Performance Report
AAll Delaware SIG
IRR Period - As of 01/27/2020
Provided by Thomas Lapp

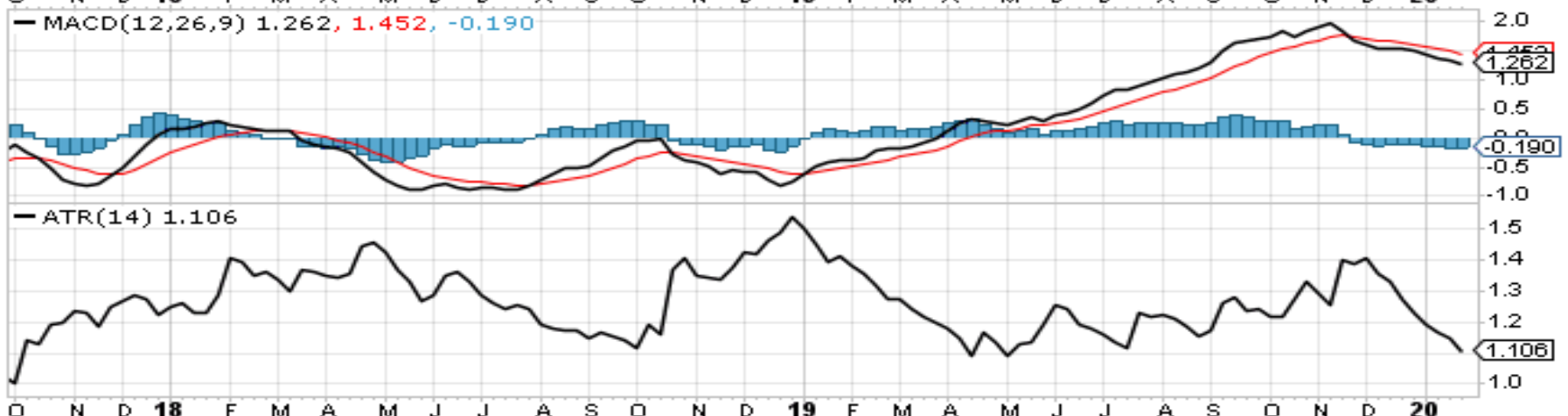
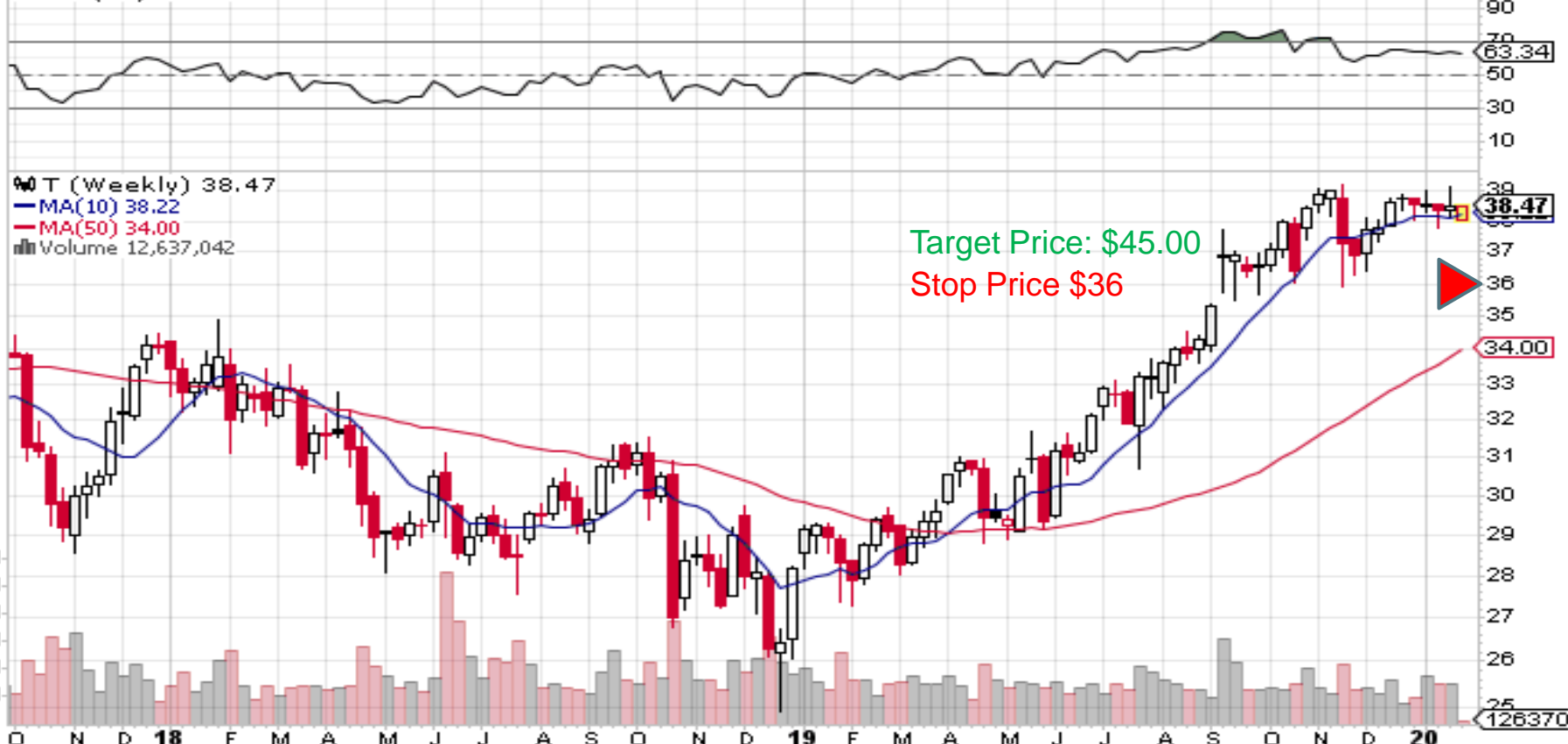
01/27/20

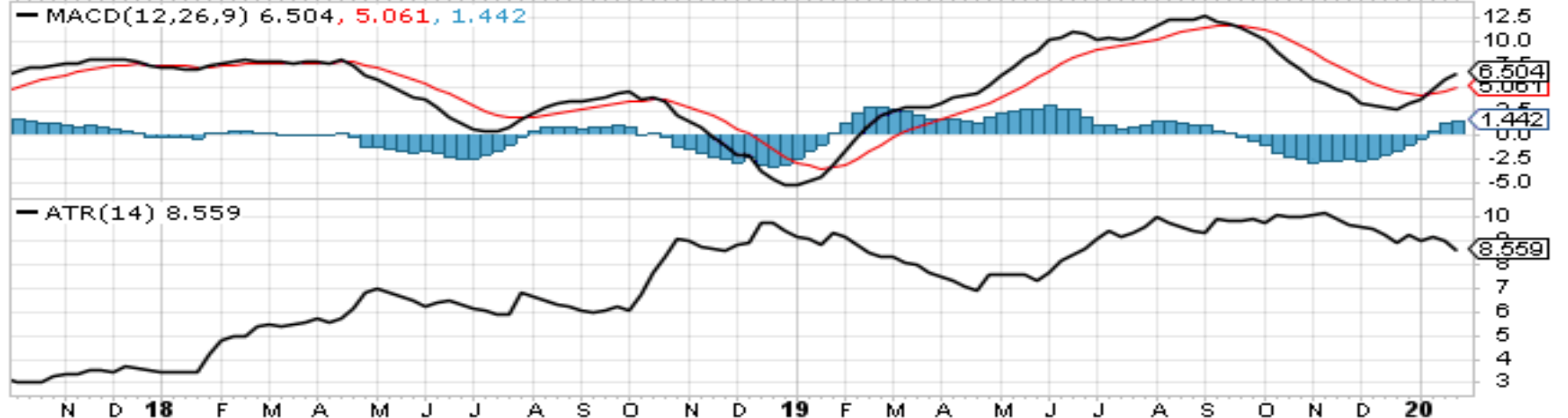
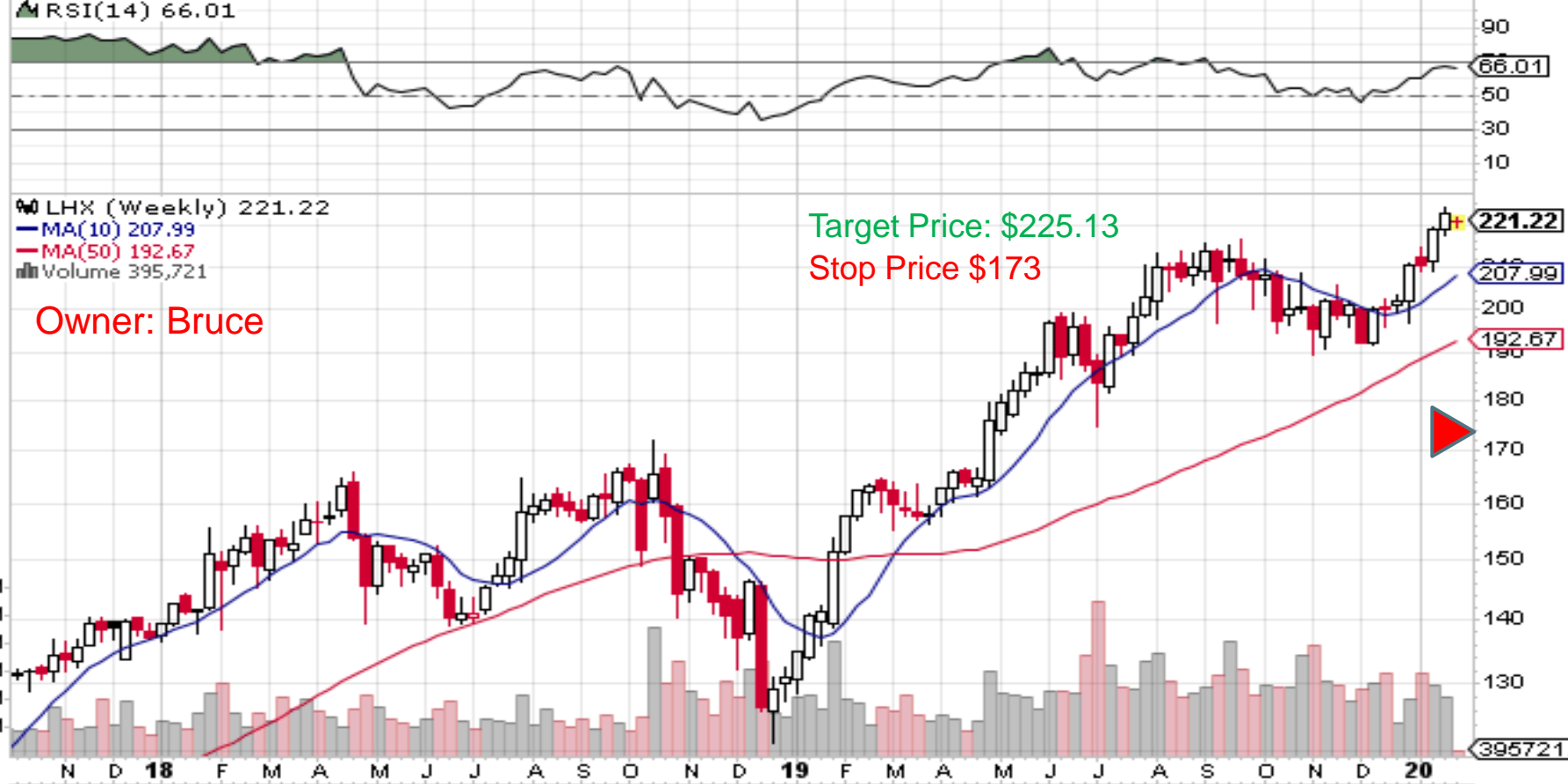
Type/Security	Beginning Activity Date	Ending Activity Date	Unrealized Gain/Loss	Realized Gain/Loss	Ending Market Value	Income Received	IRR For Period	Annualized IRR
Money Market Funds								
AAII Model Cash	01/31/18		0.00	0.00	52,860.63	0.00		
Subtotal for Money Market Funds			0.00	0.00	52,860.63	0.00		
Common Stocks								
Abbott Laboratories	11/27/19		256.94	0.00	5,243.20	20.88	5.58	37.64
Alaska Air Group Inc.	05/01/19	12/04/19	0.00	386.40	0.00	84.00	9.56	16.52
Analog Devices Inc.	10/30/19		318.15	0.00	5,291.10	46.80	7.37	33.41
AT&T Inc.	06/25/19		902.70	0.00	5,890.50	156.06	21.71	39.16
Edwards Lifesciences Corp	11/27/19		-320.00	0.00	4,609.00	0.00	-6.49	-32.64
Five Below Inc.	02/28/19	03/07/19	0.00	-207.46	0.00	0.00	-4.21	-85.96
Fox Factory Holding Corp.	05/02/19	05/20/19	0.00	-568.96	0.00	0.00	-11.45	-90.34
FS Bancorp Inc.	07/24/18	10/12/18	0.00	-861.60	0.00	0.00	-17.21	-57.30
Inogen Inc	07/24/18	10/09/18	0.00	-33.84	0.00	0.00	-1.34	-6.12
Kellogg Company	09/26/19	10/02/19	0.00	-136.29	0.00	0.00	-2.73	-76.44
L3Harris Technologies Inc.	07/30/19		527.28	0.00	5,351.52	36.00	11.73	24.90
Malibu Boats	04/26/18	07/20/18	0.00	1,099.50	0.00	0.00	34.06	246.96
Medical Properties Trust I	05/01/19		1,377.40	0.00	6,361.60	144.84	31.13	43.86
Medtronic plc.	10/30/19		538.66	0.00	5,485.96	24.84	11.41	54.99
MGE Energy Inc.	08/28/19		319.44	0.00	5,269.44	46.60	7.44	18.68
Microsoft Corporation	09/26/19		896.00	0.00	5,776.40	17.85	18.76	65.89
Oshkosh Corporation (Hol	07/30/19	08/13/19	0.00	-788.24	0.00	0.00	-15.87	-98.51
Paycom Software	04/26/18	05/31/18	0.00	-144.00	0.00	0.00	-6.42	-48.96
Paysign Inc.	06/25/19	11/21/19	0.00	-1,321.60	0.00	0.00	-26.45	-52.64
Sketchers	04/26/18	07/21/18	0.00	-89.00	0.00	0.00	-6.12	-23.27
Trex Company Inc.	08/30/18	10/02/18	0.00	-590.00	0.00	0.00	-11.88	-74.29
Subtotal for Common Stocks			4,816.57	-3,255.09	49,278.72	577.87		
Total for Portfolio(s)			4,816.57	-3,255.09	102,139.35	577.87	2.13	1.07

▲ RSI(14) 70.10



▲ RSI(14) 63.34





▲ RSI(14) 62.01

MGEE (Weekly) 79.81

— MA(10) 78.48

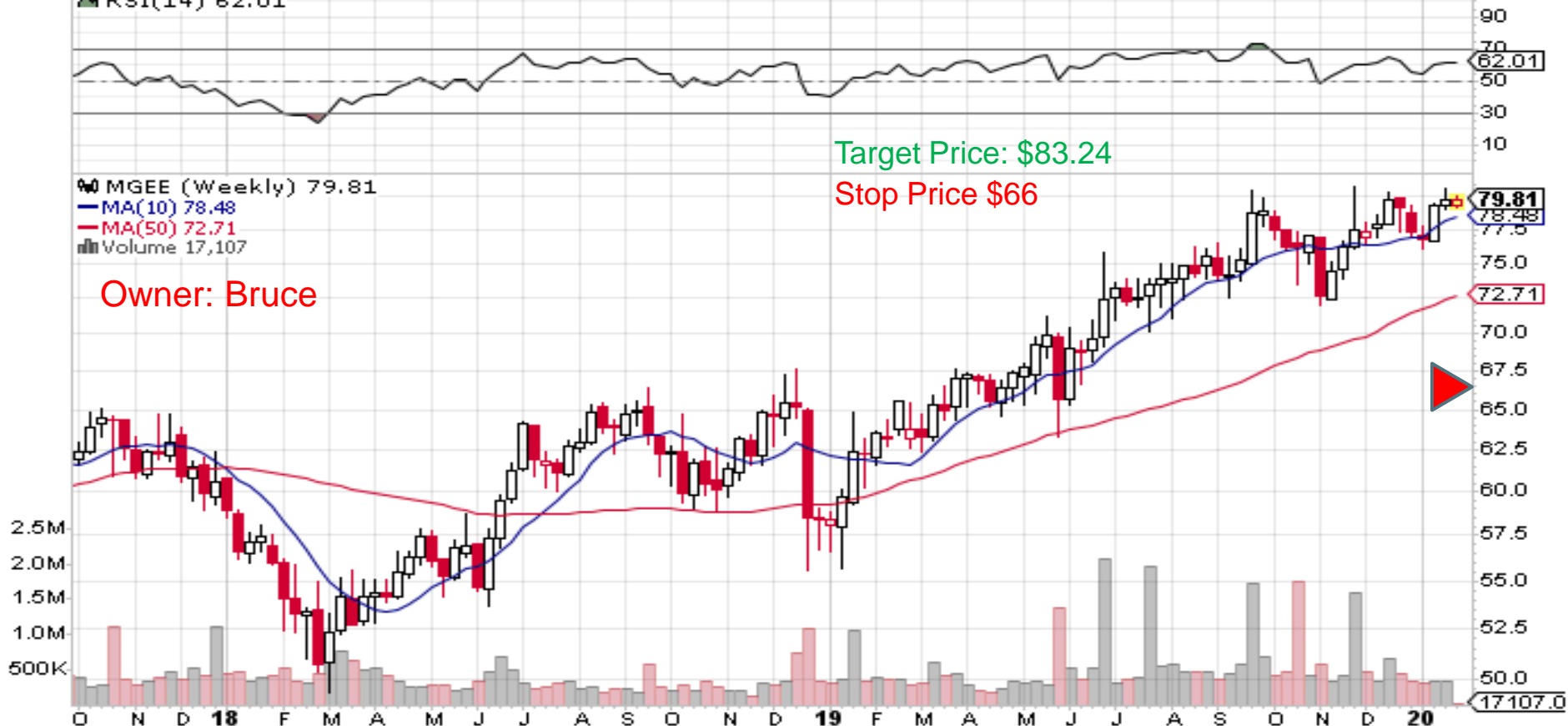
— MA(50) 72.71

▒ Volume 17,107

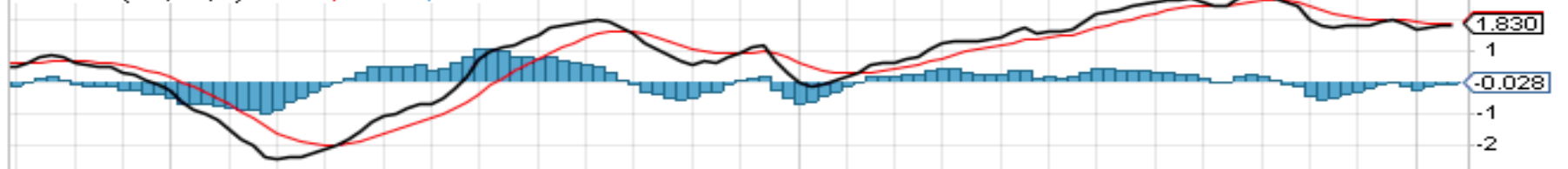
Owner: Bruce

Target Price: \$83.24

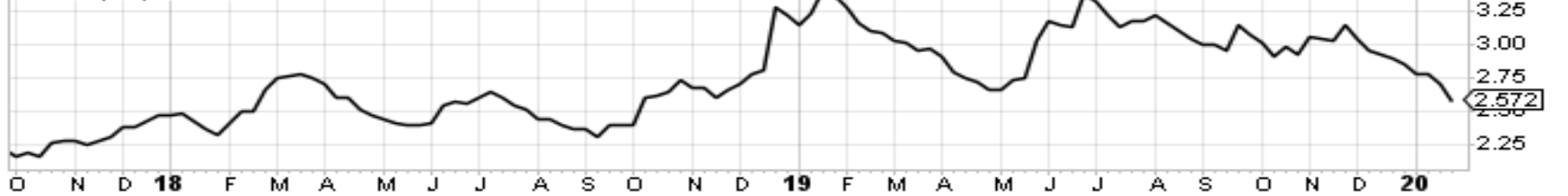
Stop Price \$66



MACD(12,26,9) 1.830, 1.858, -0.028



ATR(14) 2.572



27-Jan-2020 12:20pm

Open 161.15 High 163.28 Low 160.20 Last 163.16 Volume 13.5M Chg -1.88 (-1.14%)

RSI(14) 73.89

MSFT (Weekly) 163.16

MA(10) 158.93

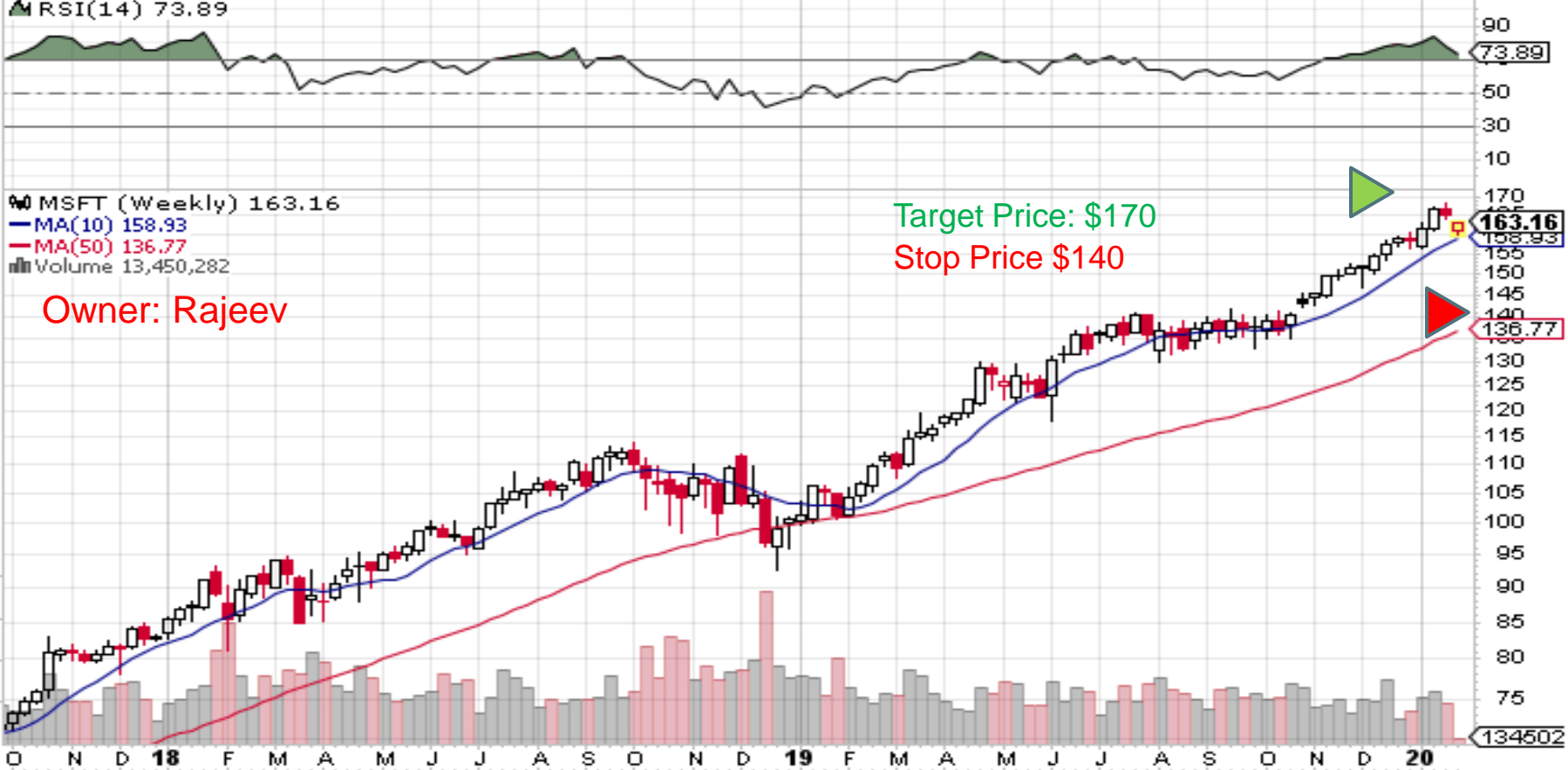
MA(50) 136.77

Volume 13,450,282

Owner: Rajeev

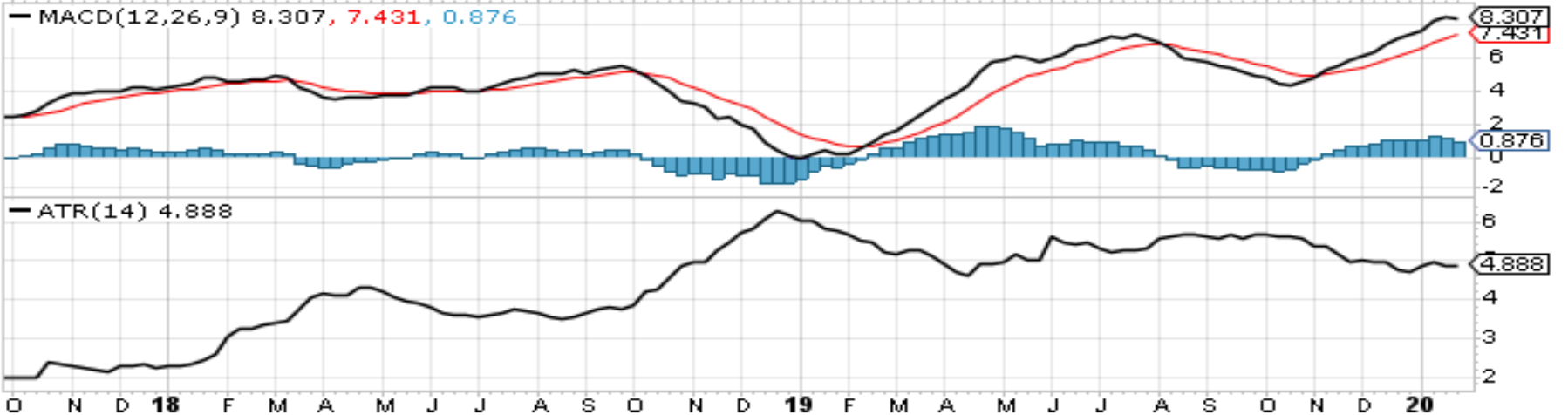
Target Price: \$170

Stop Price \$140



MACD(12,26,9) 8.307, 7.431, 0.876

ATR(14) 4.888



▲ RSI(14) 76.87

MDT (Weekly) 119.80

— MA(10) 115.36

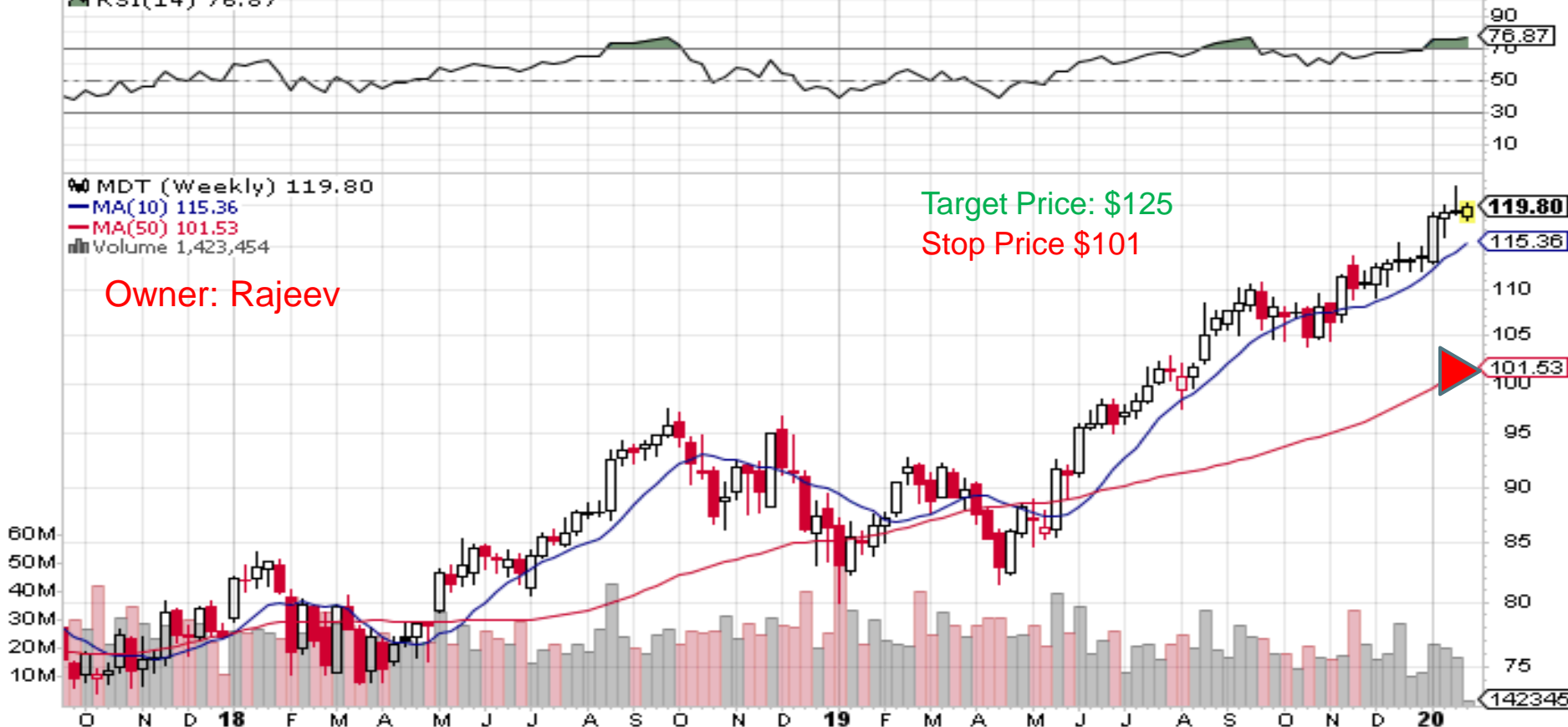
— MA(50) 101.53

■ Volume 1,423,454

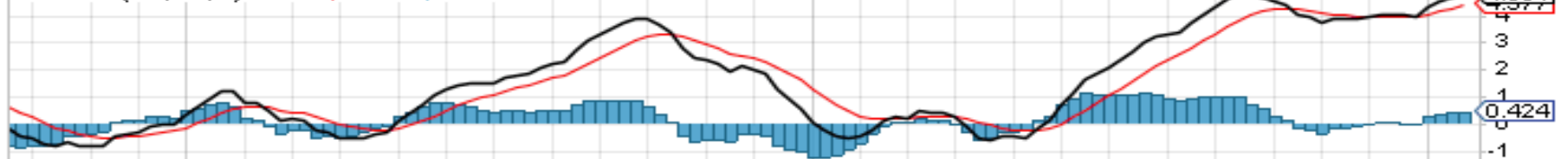
Owner: Rajeev

Target Price: \$125

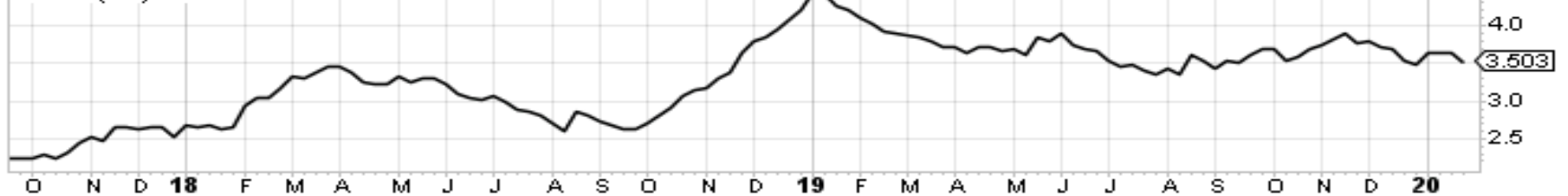
Stop Price \$101



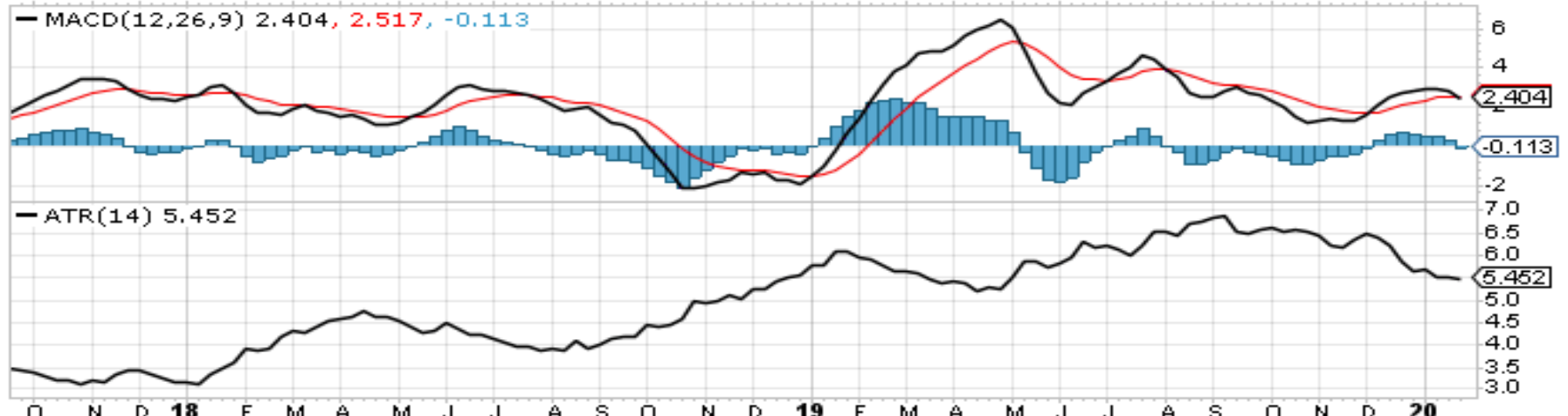
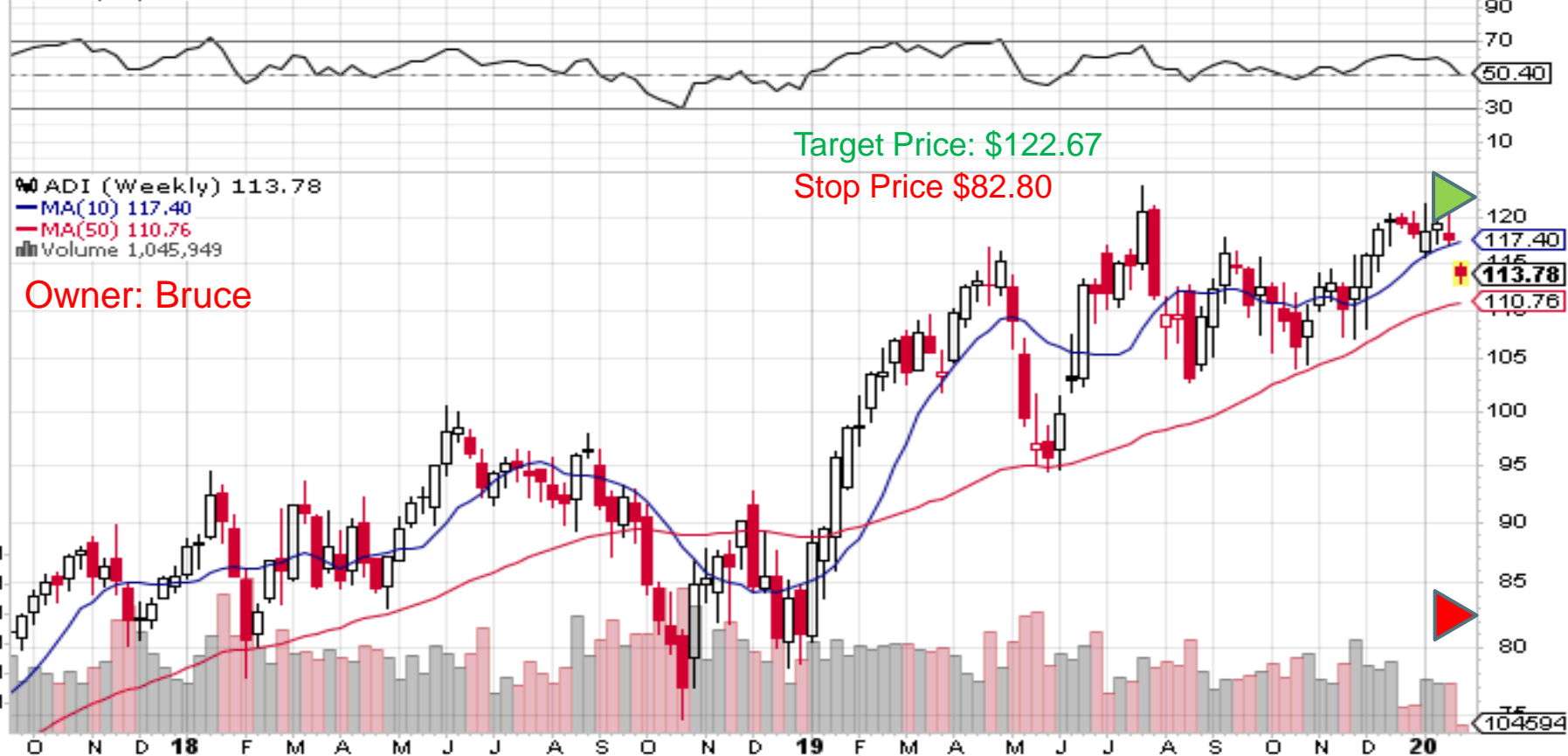
— MACD(12,26,9) 4.801, 4.377, 0.424

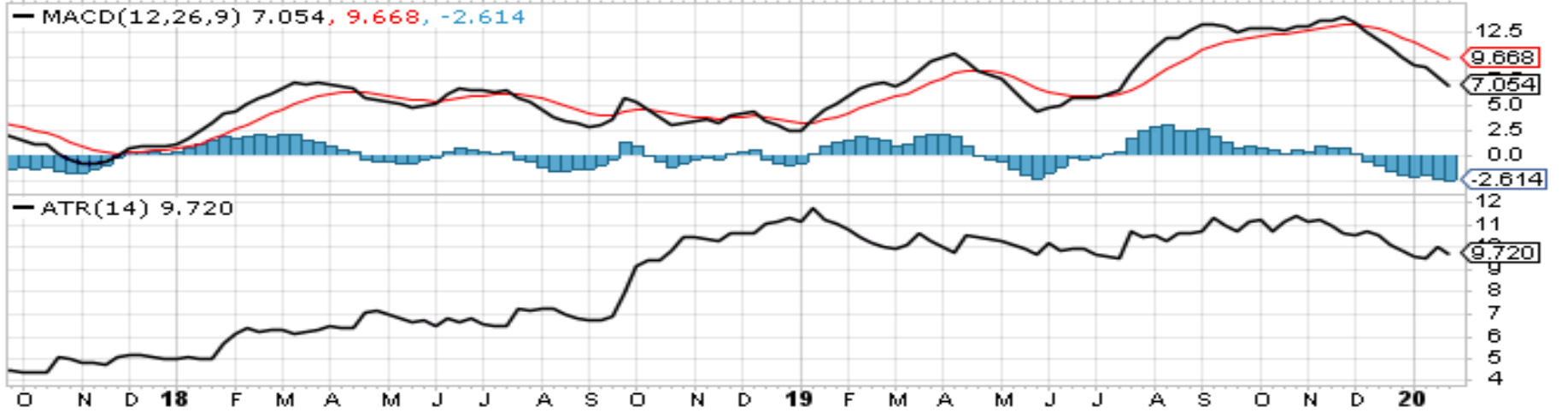


— ATR(14) 3.503



▲ RSI(14) 50.40





27-Jan-2020 12:28pm

Open 89.11 High 89.98 Low 88.89 Last 89.78 Volume 1.2M Chg -0.62 (-0.69%)

▲ RSI(14) 63.83

ABT (Weekly) 89.78

— MA(10) 86.92

— MA(50) 81.97

▒ Volume 1,219,522

Owner: Rajeev

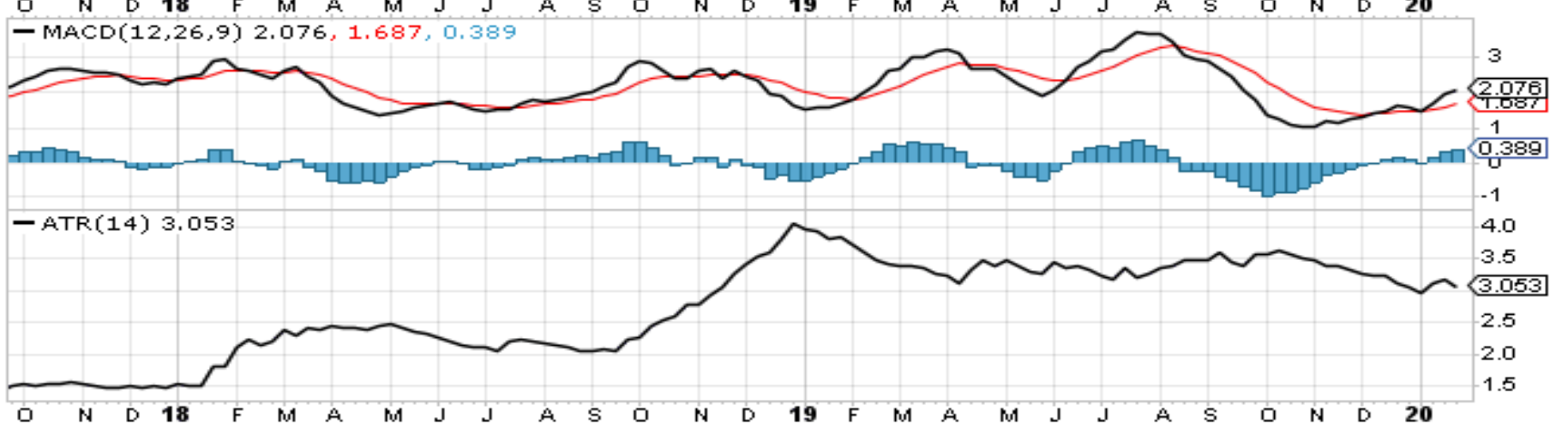
Target Price: \$95

Stop Price \$82

60M
50M
40M
30M
20M
10M

— MACD(12,26,9) 2.076, 1.687, 0.389

— ATR(14) 3.053



90
75
63.83
50
30
10
92.5
89.78
86.92
85.0
81.97
80.0
77.5
75.0
72.5
70.0
67.5
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62.5
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1219522

3
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1
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2.0
1.5